

**2024-2025 UNK Financial Aid
Request of Student Tax Return Documents**

Your 2024-25 FAFSA indicated that you and/or your spouse filed a 2022 federal income tax return with the IRS. Before our office can determine your financial aid eligibility, we need you to provide the following tax and income information.

Please provide signed copies of these Federal Income Tax Return documents:

1. Yours and/or your spouse's 2022 Federal Income Tax Return (Form 1040)
2. Schedules 1, 2, and/or 3 – as applicable
3. W-2s and Schedules C, F, or K-1 – as applicable (the following question set will help you determine if you have these schedules)

What Schedules Will You Need to Send to the Financial Aid Office?

Based on your responses below, you can determine which additional schedules have been filed with your tax return(s). Please provide the requested forms if 'yes' is marked for one or both spouses as applicable.

Student: _____

- | | | |
|--|----|-----------------------------------|
| Did you receive Employment Income (1040, Line 1)? | No | Yes, provide copy of W-2's |
| Did you receive Business Income (Schedule 1, Line 3)? | No | Yes, provide copy of Schedule C |
| Did you receive Partnership Income (Schedule 1, Line 5)? | No | Yes, provide copy of Schedule K-1 |
| Did you receive Farm Income (Schedule 1, Line 6)? | No | Yes, provide copy Schedule F |

Spouse (if applicable): _____

- | | | |
|--|----|-----------------------------------|
| Did you receive Employment Income (1040, Line 1)? | No | Yes, provide copy of W-2's |
| Did you receive Business Income (Schedule 1, Line 3)? | No | Yes, provide copy of Schedule C |
| Did you receive Partnership Income (Schedule 1, Line 5)? | No | Yes, provide copy of Schedule K-1 |
| Did you receive Farm Income (Schedule 1, Line 6)? | No | Yes, provide copy Schedule F |

Next Steps:

- **Sign** the 2022 Federal Tax Return (1040)
- **Student Name and NUID** must be listed on each 2022 Federal Tax Return (1040) and any schedules or W2's
- Upload Documents by using the secure "Upload Documents" button on the Financial Aid tab of your MyBLUE. You may also deliver documents in-person, by fax, or mail