2018-2019 FAFSA Verification
Parent of Dependent Student – Pension and/or IRA Rollover

Student Name: ______________________  Student ID: ______________________

We have received your student’s 2018-19 Free Application for Federal Student Aid (FAFSA). Your student’s FAFSA was selected for review in a process called “Verification.” As part of this process, UNK is required by federal regulation to collect information to verify that the FAFSA is accurate. If any differences are found, we will make corrections electronically on your behalf and you will receive an updated Student Aid Report (SAR).

**Confirmation of a Pension and/or IRA Rollover**

The FAFSA indicates that parent(s) used the IRS Data Retrieval Tool on the FAFSA to upload tax information from the IRS. Subsequent to loading the IRS data, it was indicated on the FAFSA application that parent(s) rolled over an amount of IRA and/or pension in 2016. Because the FAFSA was selected for verification, we are required to verify the amount that was rolled over. Please submit **ONE** of the following documents with the student’s name and NUID written at the top:

**OPTION #1:** Submit a signed written statement from a parent specifying the amount that was rolled over in 2016 and include a copy of 2016 1099-R form(s) verifying these amounts.

**OPTION #2:** Provide documentation on an IRS “Tax Return Transcript” (Use this option only if this transcript has also been requested of you.)

- Handwrite “ROLLOVER” next to the applicable line item(s) listed on the Tax Return Transcript. The notation must be signed and dated by the tax filer and submitted to our office by mail, fax or in person.